

2018

2016

2

2018

[2015]2831

2015 12

A 232,896,652 20.61 /

4,799,999,997.72

56,554,619.34

4,743,445,378.38

2015 12 28

2015

12 28

[2015]15022

153,693,208.71 2018

12 31

3,860,230,421.23

928,796,094.45

2018 12 31

67,513,840.35

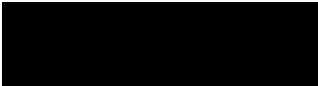
	1			5,634,333.99	2
				55,000,000.00	3
				6,879,506.36	
2018	12	31			
113,108,924.31				13,946.66	

2

2015 5 5

2

2018 12 31

1204075029000058496	3.06
370170059109	169,343.78
19370201040047702	257,702.99
8110801012700242586	4,056,663.85
	

2018 12 31

				4,743,445,378.38				153,693,208.71		
				-						
				-				3,860,230,421.23		
				-						
			1		(2)	% (3) (2)/(1)				
	-	-	-	-	-	-	-	-	-	-
8		893,445,378.38	893,445,378.38	7,008,794.23	708,298,811.37	79.28		244,155,754.86		
4		670,000,000.00	670,000,000.00	110,345,071.35	355,589,372.63	53.07		151,344,758.88		
36		1,000,000,000.00	1,000,000,000.00	20,838,737.64	886,299,558.75	88.63		717,408,522.29		
14		880,000,000.00	880,000,000.00	15,500,605.49	610,042,678.48	69.32		224,701,827.41		
		1,300,000,000.00	1,300,000,000.00	-	1,300,000,000.00	100.00				
	-	4,743,445,378.38	4,743,445,378.38	153,693,208.71	3,860,230,421.23	81.38	-	-	-	-

	2015 12 29 1,321,764,429.04 [2015]15718 2015 12 30
	2018 12 11 2018 12 15 -2019 12 14 5,500 5,500 6,527,044.97 2018 12 31 55,000,000.00 928,796,094.45
	2017 11 28 208,704,749.69
	55,000,000.00

2015 12 29

1,321,764,429.04

[2015]15718

2017 11 28

2 2

2018 12 11

5,500

2018 12 15 -2019 12 14
5,500

6,527,044.97 2018 12

31

55,000,000.00

2018 12 31

2017 11 28

928,796,094.45

2013

2018

[2019]12929

2013

2018

2018

(本页无正文, 为《摩根士丹利华鑫证券有限责任公司关于中国巨石股份有限公司

保荐代表人 签名:

王 磊

董 磊

王 磊

董 磊

