

中国巨石股份有限公司
审 计 报 告

众环审字（2025）0100309 号



中审众环
ZHONGSHENZHONGHUAN

中审众环会计师事务所(特殊普通合伙)
武汉市中北路166号长江产业中心
邮政编码: 430077

审

中国巨石股份有限公司全体股东:

一、审计意见

我们审计了中国巨石股份有限公司2024年12月31日的合并及公司资产负债表、合并及公司现金流量表、合并及公司股东权益变动表以及我们认为,所附的财务报表在所有重大方面公允反映了中国巨石公司2024年12月31日合并及公司的财务状况和现金流量。

二、形成审计意见的基础

我们按照中国注册会计师审计准则对财务报表审计的责任”部分进一步阐述了职业道德守则,我们独立于中国巨石公司,我们获取的审计证据是充分、适当的,为

三、关键审计事项

关键审计事项是我们根据职业判断认为的应对以对财务报表整体进行审计并发表意见。我们确定下列事项是需要在审计报告中沟通的:

(一) 玻纤及其制品相关收入确认

关键审计事项

如财务报表附注“四、24、收入”所述,中国巨石公司收入于客户取得相关商品控制权时确认。

关键审计事项	该事项在审计中是如何应对
如财务报表附注“十六、信息”所述，2024年度玻纤及其制品相关的收入金额为154.80亿元，占公司本年度主营业务收入的99.60%。 由于玻纤及其制品相关的收入对公司的重要性，因此，我们将中国巨石公司玻纤及其制品相关收入确认识别为关键审计事项。	符合行业惯例、公司实际情况和相关要求； 3、就本年确认的玻纤及其制品相关的样本，检查相应的合同、出库单、销售单、签收单、船期等，评价相关收入符合公司收入确认的会计政策； 4、将海关系统的报关明细和账面外销对； 5、执行截止测试，核对出库单、提货单的具体时间，并从船运公司官网检查货物日期，以评估销售收入是否在恰当的期间确认。

四、其他信息

中国巨石公司管理层对其他信息负责。其他信息包括中国巨石公司 2024 年年度报告中披露的其他信息，但不包括财务报表和我们的审计报告。

我们对财务报表发表的审计意见不涵盖其他信息，我们也不对其他信息发表任何鉴证结论。

结合我们对财务报表的审计，我们的责任是阅读其他信息，在此过程中，考虑其他信息是否与财务报表或我们在审计过程中了解到的情况存在重大不一致或者似乎存在重大不一致。

基于我们已执行的工作，如果我们确定其他信息存在重大错报，我们应当对这一错报进行报告。在这方面，我们无任何事项需要报告。

五、管理层和治理层对财务报表的责任

中国巨石公司管理层（以下简称管理层）负责按照企业会计准则的规定编制财务报表，使其实现公允反映，并设计、执行和维护必要的内部控制，以使财务报表不存在由于舞弊或错误导致的重大错报。

在编制财务报表时，管理层负责评估中国巨石公司的持续经营能力，披露与持续经营相关的事项（如适用），并运用持续经营假设，除非管理层计划清算中国巨石公司或别无其他现实的选择。

治理层负责监督中国巨石公司的财务报告过程。

六、注册会计师对财务报表审计

我们的目标是对财务报表整体是否不存在由于舞弊或错误导致的重大错报获取合理保证，并出具包含审计意见的审计报告。如果注册会计师在审计过程中发现某一重大错报，则执行的审计在某一重大错报存在时，未能发现该错报单独或汇总起来可能影响财务报表是重大的。

在按照审计准则执行审计工作的过程中，我们也执行以下工作：

（一）识别和评估由于舞弊或错误导致的重大错报风险，并获取充分、适当的审计证据，以应对这些风险。我们特别关注涉及串通、伪造、故意遗漏、虚假陈述、凌驾于内部控制之上的重大错报风险，以及未能发现由于舞弊或错误导致的重大错报的风险。

（二）了解与审计相关的内部控制，以设计恰当的审计程序。

（三）评价管理层选用会计政策的恰当性和一贯性。

（四）对管理层使用持续经营假设的恰当性得出结论。如果认为不恰当，我们与治理层沟通，并考虑对审计报告的影响。如果认为恰当，我们得出结论，认为中国巨石公司持续经营假设是恰当的。如果认为不恰当，我们得出结论，认为中国巨石公司持续经营假设是不恰当的，并考虑对审计报告的影响。如果认为恰当，我们得出结论，认为中国巨石公司持续经营假设是恰当的。如果认为不恰当，我们得出结论，认为中国巨石公司持续经营假设是不恰当的，并考虑对审计报告的影响。

（五）评价财务报表的总体列报、结构和内容，并评价财务报表是否公允反映。

（六）就中国巨石公司中实体或业务活动的财务信息发表意见。我们负责指导、监督和执行审计工作。

我们与治理层就计划的审计范围、时间和性质，以及审计中发现的重大事项进行沟通。

我们还就已遵守与独立性相关的职业道德，并认为这些职业道德未受到任何合理认为影响我们独立性的所有关系。

从与治理层沟通的事项中，我们

成关键审计事项。我们在审计报告中描述这些事项，除非法律法规禁止公开或在极少数情形下，如果合理预期在审计报告中沟通某事项造成的负面后果超过在公众利益方面产生的益处，我们确定不应在审计报告中沟通该事项。

中审众环会计师事务所（特殊普通合伙）



中国·武汉

中国注册会计师：_____

（项目合伙人）：_____

中国注册会计师：_____

刘起德

2025年3月

张士敬

18日



合并资产负债表

2024年12月31日

编制单位：中国巨石股份有限公司

金额单位：人民币元

项 目	附注	2024年12月31日	2023年12月31日
流动资产：			
货币资金	六、1	3,123,316,111.08	3,126,268,154.16
交易性金融资产	六、2		3,822,655.98
衍生金融资产			
应收票据	六、3	1,161,504,167.04	986,597,496.17
应收账款	六、4	1,820,468,326.40	1,476,541,268.89
应收款项融资	六、5	1,471,635,750.00	1,407,810,800.78
预付款项	六、6	102,525,486.73	71,625,559.63
其他应收款	六、7	293,118,900.62	1,412,198,444.43
其中：应收利息			
应收股利		150,303,400.00	
存货	六、8	4,203,372,582.81	4,533,115,068.60
合同资产			
持有待售资产			
一年内到期的非流动资产	六、9	600,000,000.00	
其他流动资产	六、10	579,578,063.81	369,925,089.13
流动资产合计		13,355,519,388.49	13,387,904,537.77
非流动资产：			
债权投资			
其他债权投资			
长期应收款	六、11	551,197,076.57	
长期股权投资	六、12	1,535,619,163.58	1,651,722,050.06
其他权益工具投资			
其他非流动金融资产	六、13	4,864,840.02	4,864,840.02
投资性房地产			
固定资产	六、14	34,276,099,034.23	31,858,734,497.72
在建工程	六、15	1,474,601,801.49	3,085,946,656.88
生产性生物资产			
油气资产	六、16	40,215,810.11	24,115,172.57
使用权资产	六、17	1,070,267,364.43	1,064,535,943.98
无形资产			
开发支出	六、18	469,968,092.97	469,968,092.97
商誉	六、19	2,479,619.05	2,870,419.79
长期待摊费用	六、20	423,751,531.30	418,816,232.23
递延所得税资产	六、21	173,499,606.58	104,479,615.21
		40,022,563,940.33	38,686,053,521.43
		53,378,083,328.82	52,073,958,059.20

公司负责人：主管会计工作负责人：会计机构负责人：

其他非流动资产

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合并资产负债表（续）

2024年12月31日

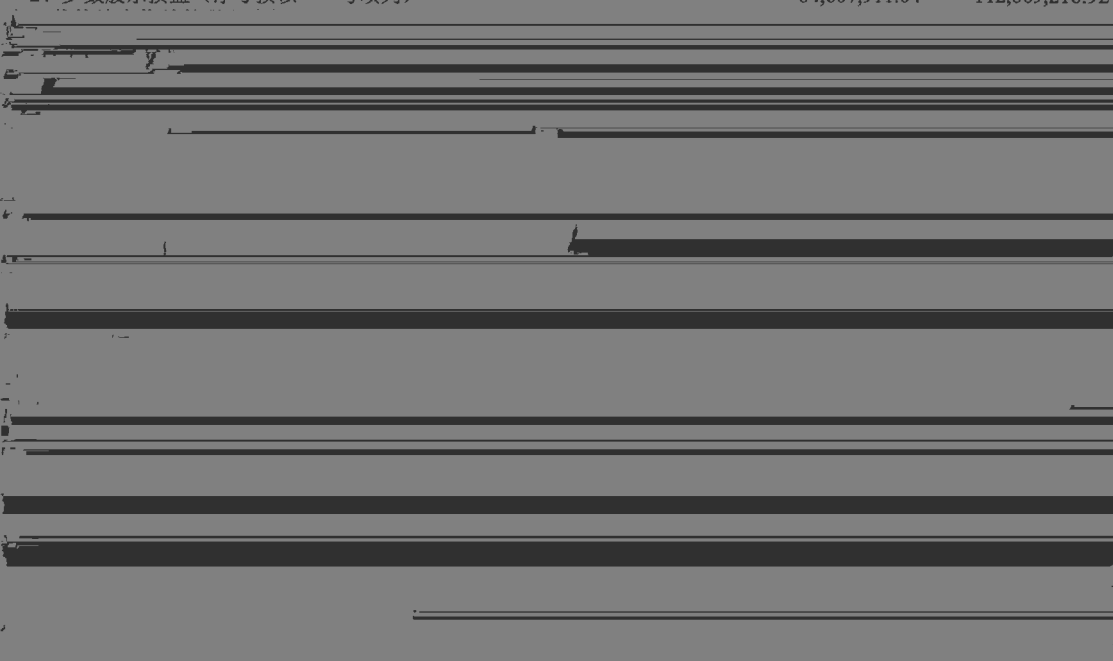
编制单位：中国巨石股份有限公司

金额单位：人民币元

项 目	附注	2024年12月31日	2023年12月31日
流动资产：			
货币资金	六、23	5,134,772,077.22	6,246,170,212.14
短期借款			
交易性金融资产	六、		
衍生金融负债	六、24	16,007,310.47	15,092,120.01
应付票据	六、25	219,424,200.80	552,827,049.02
应付账款	26	2,642,952,305.98	2,828,440,118.66
预收款项			
合同负债	六、27	402,535,007.49	507,422,650.32
应付职工薪酬	六、28	403,878,776.56	701,374,074.97
应交税费	六、29	419,840,778.19	392,643,463.10
其他应付款	六、30	237,059,130.03	318,807,840.79
其中：应付利息			
应付股利		54,853,814.65	35,407,183.79
持有待售负债			
一年内到期的非流动负债	六、31	2,274,631,500.83	1,703,036,017.30
其他流动负债	六、32	3,096,201,821.50	1,186,948,080.27
流动负债合计		14,847,302,909.07	14,452,761,626.78
非流动负债：			
长期借款	六、33	3,985,107,308.97	5,240,668,494.53
应付债券	34	1,000,000,000.00	799,920,000.00
其中：优先股			
永续债			
租赁负债	六、35	25,597,643.90	13,748,190.09
长期应付款	六、36	103,539,055.15	
长期应付职工薪酬			
预计负债			
递延收益	六、37	1,283,649,603.01	920,326,328.36
递延所得税负债	六、20	671,764,130.60	606,941,713.05
其他非流动负债	六、38	13,000,000.00	41,359,925.91
非流动负债合计		7,082,657,741.63	7,622,964,651.94
负债合计	六、	21,929,960,650.70	22,075,726,278.72
股东权益：			
股本	六、39	4,003,136,728.00	4,003,136,728.00
其他权益工具			
其中：优先股			
永续债			
资本公积	40	3,195,545,410.76	3,194,978,470.68
减：库存股			
其他综合收益	六、41	284,605,295.15	230,275,868.31
专项储备			
盈余公积	六、42	1,217,700,260.70	1,055,001,315.10

2024年1-12月

金额单位：人民币元



54,329,426.84	85,525,621.75
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合并现金流量表

2024年1-12月

编制：中国巨

金额单位：人民币元

项	附注	2024年度	2023年度
一、经营活动产生的现金流量：			
销售商品、提供劳务收到的现金		13,016,633,590.81	11,273,267,199.19
收到的税费返还		287,142,538.72	346,289,176.53
收到其他与经营活动有关的现金	六、59(1)	855,458,492.87	882,499,910.19
经营活动现金流入小计		13,159,224,622.40	12,502,056,285.91
购买商品、接受劳务支付的现金		7,450,696,745.63	7,831,226,508.00
支付给职工以及为职工支付的现金		1,972,394,793.62	2,066,115,893.38
支付的各项税费		1,438,717,874.53	1,443,696,220.02
支付其他与经营活动有关的现金	六、59(1)	265,112,448.11	293,794,811.16
经营活动现金流出小计		11,126,911,861.89	11,634,833,432.56
经营活动产生的现金流量净额		2,032,312,760.51	867,222,853.35
二、投资活动产生的现金流量：			
收回投资收到的现金		13,836,739.30	
取得投资收益收到的现金		3,051,633.12	2,637,637.50
处置固定资产、无形资产和其他长期资产收回的现金净额		305,020,469.01	1,543,172,960.71
处置子公司及其他营业单位收到的现金净额			7,955,748.28
收到其他与投资活动有关的现金	六、59(2)	3,807,225.66	36,462,878.21
投资活动现金流入小计		325,718,435.97	2,073,594,224.69
购建固定资产、无形资产和其他长期资产支付的现金		1,302,932,708.90	1,459,995,313.74
投资支付的现金			480,537,943.00
取得子公司及其他营业单位支付的现金净额			
支付其他与投资活动有关的现金	六、59(2)		34,729,083.08
投资活动现金流出小计		1,302,932,708.90	1,975,262,344.82
投资活动产生的现金流量净额		-977,214,274.93	98,331,879.87
三、筹资活动产生的现金流量：			
吸收投资收到的现金			60,000,000.00
其中：子公司吸收少数股东投资收到的现金			60,000,000.00
取得借款收到的现金		10,496,063,460.03	7,731,086,705.56
收到其他与筹资活动有关的现金	六、59(3)	7,985,950,075.31	7,540,000,000.00
筹资活动现金流入小计		18,482,013,535.34	15,331,086,705.56
偿还债务支付的现金	六	9,671,877,303.96	7,989,486,416.96
分配股利、利润或偿付利息支付的现金		1,438,941,550.20	2,503,305,179.20
其中：子公司支付给少数股东的股利、利润		16,328,209.98	1,314,820.00
支付其他与筹资活动有关的现金	五(2)	8,420,423,008.27	5,208,567,004.20



合并股东权益变动表（续）

2024年1-12月

金额单位：人民币元														
项 目	2023													
	其他权益工具 优先股	永续债	其他	资本公积	减：库 存股	其他综合收益	专项 储备	盈余公积	一般风 险准备	未分配利润	其 他	小计	少数股东权益	股东权益合计
年初余额	6,728.00			3,194,978,470.68		144,750,246.56		1,078,400,743.11		19,176,402,269.70		27,597,668,458.05	1,199,821,344.91	28,797,489,798.96
本期增减变动金 额	4,003,136,728.00			3,194,978,470.68		144,750,246.56		1,078,400,743.11		19,176,402,269.70		27,597,668,458.05	1,199,821,344.91	28,797,489,798.96
综合收益总额						85,525,621.75		176,600,604.02		782,207,117.83		1,044,333,343.60	156,408,631.92	1,200,741,981.52
投入的普通股						85,525,621.75				3,044,441,957.13		3,129,967,578.88	133,574,900.58	3,263,542,487.41
权益工具持有者投入资本													60,000,000.00	60,000,000.00
支付计入股东权益的金额													60,000,000.00	60,000,000.00
利润分配														
提取盈余公积								176,600,604.02		-2,262,234,839.30		-2,085,634,235.28	-37,166,270.61	-2,122,800,505.89
提取一般风险准备								176,600,604.02		-176,600,604.02				
对股东的分配										-2,085,634,235.28		-2,085,634,235.28	-37,166,270.61	-2,122,800,505.89
股东权益内部结转														
资本公积转增资本（或股本）														
盈余公积转增资本（或股本）														
盈余公积弥补亏损														
受偿计划变动额结转留存														
综合收益结转留存收益														
专项储备														
提取														
使用														
其他														
期末余额	4,003,136,728.00			3,194,978,470.68		230,275,868.31		1,255,001,347.13		19,958,609,387.53		28,642,001,801.65	1,356,229,978.83	29,998,231,780.48
会计人：														
主管会计工作负责人：														
会计机构负责人：														

负责人：

主管会计工作负责人：

会计机构负责人：

2024年1-12月



资产负债表

2024年12月31日

编制单位：中国巨石股份有限公司

金额单位：人民币元

项 目	附注	2024年12月31日	2023年12月31日
流动资产：			
货币资金		1,683,378,566.82	368,976,822.59
交易性金融资产			3,822,655.98
衍生金融资产			
应收票据		844,527,385.95	675,952,554.23
应收账款	十七、1	916,813,621.56	7,006,788,151.57
应收款项融资			
预付款项			
其他应收款	十七、2		
其中：应收利息			
应收股利			
存货			
合同资产			
持有待售资产			
一年内到期的非流动资产			
其他流动资产		25,277,097.97	
流动资产合计		12,404,546,022.92	11,255,071,096.56
非流动资产：			
债权投资			
其他债权投资			
长期股权投资		4,864,840.02	4,864,840.02
其他权益工具投资		7,188.77	87,668.82
其他非流动金融资产		172,722.29	
投资性房地产			
固定资产			
在建工程			
生产性生物资产			
油气资产			
使用权资产			
无形资产		3,928,688.17	3,193,438.80
开发支出			
商誉			
长期待摊费用		2,469,361.89	2,848,996.41
递延所得税资产		6,428,888.51	16,222,575.67
其他非流动资产		53,777,798.27	31,745,475.00
非流动资产合计		11,785,429,538.81	11,880,175,141.24
资产总计		24,189,975,561.73	23,135,246,237.80

资产负债表（续）

2024年12月31日

编制单位：中国巨石股份有限公司

金额单位：人民币元

项 目	附注	2024年12月31日	2023年12月31日
流动负债：			
短期借款		150,118,708.33	410,347,611.11
交易性金融负债			
衍生金融负债		3,948,000.00	
应付票据		4,419,424,200.80	3,932,827,049.02
应付账款		932,022,822.70	1,407,617,812.66
预收款项			
合同负债		386,740,159.85	628,457,776.41
应付职工薪酬		21,161,120.75	1,673,744.70
应交税费		3,804,822.46	65,858,384.88
其他应付款		80,197,708.47	956,162,210.86
其中：应付利息			
应付股利			
持有待售负债			
一年内到期的非流动负债		840,380,195.82	733,656,694.59
其他流动负债		2,801,827,461.55	917,031,383.18
流动负债合计		9,639,625,000.73	9,053,632,667.41
非流动负债：			
长期借款		893,000,000.00	200,000,000.00
租赁负债		1,000,000,000.00	700,000,000.00
其中：优先股			
永续债			
长期应付款			
长期应付职工薪酬			
预计负债		58,697,858.30	
递延收益			7,797,163.13
递延所得税负债		1,951,697,858.30	1,007,717,163.13
其他非流动负债		4,003,136,728.00	4,003,136,728.00
非流动负债合计		11,591,322,859.03	10,061,349,830.54
负债合计		21,230,947,860.76	19,114,982,507.95
股东权益：			
股本			
其他权益工具			
其中：优先股			
永续债			
资本公积		6,136,664,459.75	6,136,097,519.67
减：库存股			
其他综合收益		-3,151,142.14	-322,872.00
专项储备			
盈余公积		1,201,988,491.65	1,139,200,469.08
未分配利润		1,260,014,165.44	1,795,784,562.51
股东权益合计	本报告书共138页第8页	12,598,652,702.70	13,073,896,407.26

2024年1-12月

金额单位：人民币元

1. What is the purpose of the document?
 2. What are the main findings of the study?
 3. What are the implications of the findings?
 4. What are the limitations of the study?
 5. What are the conclusions of the study?
 6. What are the recommendations of the study?
 7. What are the future research directions?
 8. What are the acknowledgments?
 9. What are the references?
 10. What are the appendices?
 11. What are the footnotes?
 12. What are the tables?
 13. What are the figures?
 14. What are the captions?
 15. What are the legends?
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现金流量表

2024年1-12月

编制单位：中国巨石股份有限公司

金额单位：人民币元

项 目	附注	2024年度	2023年度
一、经营活动产生的现金流量：			
销售商品、提供劳务收到的现金		22,014,807,568.33	20,087,894,756.81
收到的税费返还		185,606,641.82	53,443,661.01
收到其他与经营活动有关的现金		84,729,010.45	13,417,108.76
经营活动现金流入小计		22,285,143,220.60	20,154,755,526.58
购买商品、接受劳务支付的现金		16,666,638,167.88	15,141,977,502.26
支付给职工以及为职工支付的现金		98,013,423.22	90,514,238.24
支付的各项税费		103,921,675.85	70,176,876.23
支付其他与经营活动有关的现金		32,380,451.70	26,451,401.78
经营活动现金流出小计		16,900,953,718.65	15,329,120,018.51
经营活动产生的现金流量净额		5,384,189,501.95	4,825,635,508.07
二、投资活动产生的现金流量：			
收回投资收到的现金		7,951,891.93	171,048,453.28
取得投资收益收到的现金		1,600,804,000.00	2,581,806,000.00
处置固定资产、无形资产和其他长期资产收回的现金净额			
处置子公司及其他营业单位收到的现金净额			
收到其他与投资活动有关的现金		9,266,055,313.98	664,080,541.12
投资活动现金流入小计		10,874,811,205.91	3,416,934,994.40
购建固定资产、无形资产和其他长期资产支付的现金		75,269.33	471,092,545.27
投资支付的现金			730,537,948.00
取得子公司及其他营业单位支付的现金净额			
支付其他与投资活动有关的现金		9,504,000,000.00	1,700,000,000.00
投资活动现金流出小计		9,504,075,269.33	2,901,630,493.27
投资活动产生的现金流量净额		1,370,735,936.58	515,304,501.13
三、筹资活动产生的现金流量：			
吸收投资收到的现金			
取得借款收到的现金		7,448,827,331.13	3,109,802,397.26
收到其他与筹资活动有关的现金		707,521,250.00	3,264,000,000.00
筹资活动现金流入小计		8,156,348,581.13	6,373,802,397.26
偿还债务支付的现金		4,815,438,367.58	4,203,000,000.00
分配股利、利润或偿付利息支付的现金		1,258,034,663.36	2,299,112,070.20
支付其他与筹资活动有关的现金		7,527,000,000.00	5,740,000,000.00
筹资活动现金流出小计		13,600,473,030.94	12,242,112,070.20
筹资活动产生的现金流量净额		-5,444,124,449.81	-5,868,309,672.94
四、汇率变动对现金及现金等价物的影响		3,600,755.51	-4,977,960.07

股东权益变动表（续）

2024年1-12月

编制单位：中国巨石股份		金额单位：人民币元								
项 目	2023									
		股本	其他权益工具 优先股 永续债 其他	资本公积	减：库 存股	其他综合收益	专项 储备	盈余公积	未分配利润	股东权益合计
一、年末余额		4,003,136,728.00		6,136,097,519.67		-1,115,667.48		962,599,865.06	2,292,013,361.60	13,392,731,806.85
二、本										
三、本期		4,003,136,728.00		6,136,097,519.67		-1,115,667.48		962,599,865.06	2,292,013,361.60	13,392,731,806.85
号填列)						792,795.48		176,600,604.02	-496,228,799.09	-318,835,399.59
(一) 综合收益总额						792,795.48			1,766,006,040.21	1,766,798,835.69
(二) 股东投入和减少资本										
1、股东投入的普通股										
2、其他权益工具持有者投入资本										
3、股份支付计入股东权益的金额										
4、其他										
(三) 利润分配										
1、提取盈余公积								176,600,604.02	-2,262,234,839.30	-2,085,634,235.28
2、对股东的分配								176,600,604.02	-176,600,604.02	
3、其他									-2,085,634,235.28	-2,085,634,235.28
(四) 股东权益内部结转										
1、资本公积转增资本（或股本）										
2、盈余公积转增资本（或股本）										
3、盈余公积弥补亏损										
4、设定受益计划变动额结转留存收益										
5、其他综合收益结转留存收益										
6、其他										
(五) 专项储备										
1、本期提取										
2、本期使用										
(六) 其他										
四、本 年末余		4,003,136,728.00		6,136,097,519.67		-322,872.00		1,139,200,469.08	1,795,784,562.51	13,073,896,407.26

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			%	%
		20-45	5	2.11-4.75
		8-12	5	7.92-11.88
		8-10	5	9.50-11.88
		3-5	5	19.00-31.67
		3-12	5	7.92-31.67
		10-30	5	3.17-9.50

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	84,836.86	125,322.04
	2,475,377,903.12	3,124,892,986.03
	1,199,137.83	1,249,846.09
	646,654,233.27	
	3,123,316,111.08	3,126,268,154.16
	722,966,902.86	502,053,908.11

2

		3,822,655.98
		3,822,655.98

3**1**

	979,134,913.15	958,427,625.05
	182,423,981.09	28,226,323.77
	1,161,558,894.24	986,653,948.82
	54,727.20	56,452.65

3

		%		%	
	1,161,558,894.24	100.00	54,727.20		1,161,504,167.04
	1,161,558,894.24	100.00	54,727.20		1,161,504,167.04
	1,161,558,894.24	100.00	54,727.20		1,161,504,167.04

		%		%	
	986,653,948.82	100.00	56,452.65	0.01	986,597,496.17
	986,653,948.82	100.00	56,452.65	0.01	986,597,496.17
	986,653,948.82	100.00	56,452.65	0.01	986,597,496.17

				%
	979,134,913.15			

			%
	182,423,981.09	54,727.20	0.03
	1,161,558,894.24	54,727.20	

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	56,452.65	-1,725.45				54,727.20
	56,452.65	-1,725.45				54,727.20

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1	1,777,732,331.04	1,458,431,876.13
1 2	39,527,327.98	43,788,544.52
2 3	20,489,352.49	46,330,547.81
3 4	36,028,760.35	16,376,185.15
4 5	15,384,534.28	7,743,231.70
5	29,935,813.36	91,753,445.82
	1,919,098,119.50	1,664,423,831.13
	98,629,793.10	187,882,562.24
	1,820,468,326.40	1,476,541,268.89

2

		%		%
	57,411,830.41	2.99	57,411,830.41	100.00

			%	
	11,598,099.10	11,598,099.10	100.00	
	57,411,830.41	57,411,830.41		

				%
	1,845,837,211.75	40,989,735.98		2.22
	15,849,077.34	228,226.71		1.44
	1,861,686,289.09	41,217,962.69		2.21

3

	187,882,562.24	-7,458,466.42	-13,178,778.44	-81,274,076.81	12,430,325.82	98,401,566.39
		228,226.71				228,226.71
	187,882,562.24	-7,230,239.71	-13,178,778.44	-81,274,076.81	12,430,325.82	98,629,793.10

4

	81,274,076.81

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			%
6	51,677,019.07	2.69	15,503.11
7	45,179,782.15	2.35	13,553.93

		%	
8	41,165,278.42	2.15	12,349.58
9	34,271,006.16	1.79	10,281.30
10	32,637,882.46	1.70	9,791.36
	204,930,968.26	10.68	61,479.28

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	1,471,635,750.00	1,407,810,800.78
	1,471,635,750.00	1,407,810,800.78

2

	3,690,855,586.94	
	3,690,855,586.94	

3

	1,407,810,800.78		63,824,949.22		1,471,635,750.00
	1,407,810,800.78		63,824,949.22		1,471,635,750.00

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		%		%	

		%		%	
	1,471,635,750.00	100.00			1,471,635,750.00
	1,471,635,750.00	100.00			1,471,635,750.00
	1,471,635,750.00				1,471,635,750.00

		%		%	
	1,407,810,800.78	100.00			1,407,810,800.78

1,407,810,800.78

			%		%
1	2	990,600.84	0.97	4,952,624.75	6.91
2	3	397,117.53	0.39	698,488.67	0.98
3		170,802.17	0.17		
		102,525,486.73	100.00	71,625,559.63	100.00

2

		%
1	21,688,917.49	21.15
2	17,060,451.83	16.64
3	7,546,232.14	7.36
4	7,325,284.38	7.14
5	3,500,000.00	3.41
	57,120,885.84	55.70

7

	150,303,400.00	
	142,815,500.62	1,412,198,444.43
	293,118,900.62	

2

1	92,685,609.01	69,024,382.95
1 2	3,262,560.19	77,659,431.50
2 3	24,368,342.80	262,211,124.73
3 4	13,479,877.56	996,060,106.64
4 5	10,569,936.75	11,031,278.14
5	16,993,059.46	14,890,790.22
	161,359,385.77	1,430,877,114.18
	18,543,885.15	18,678,669.75
	142,815,500.62	1,412,198,444.43

		1,239,682,773.00
	70,268,959.01	70,171,880.21
	30,762,757.93	33,313,307.84
	2,457,694.71	1,423,785.29
	52,481,844.69	8,715,045.53
		66,835,538.59
	5,388,129.43	10,734,783.72
	161,359,385.77	1,430,877,114.18
	18,543,885.15	18,678,669.75
	142,815,500.62	1,412,198,444.43

	12		
2024 1 1		18,678,669.75	18,678,669.75

				12	
2024	1	1			
				-236,598.22	-236,598.22
				-9,609.97	-9,609.97
				111,423.59	111,423.59
2024	12	31		18,543,885.15	18,543,885.15

	18,678,669.75	-236,598.22		-9,609.97	111,423.59	18,543,885.15
	18,678,669.75	-236,598.22		-9,609.97	111,423.59	18,543,885.15

		9,609.97

				%	
11		43,701,182.12	1	27.08	
12		22,600,000.00	1	14.01	

				%	
13		20,983,882.93	1-3	13.00	
14		12,131,771.75	3	7.52	6,307,414.33
15		8,840,650.22	2	5.48	6,595,583.90
		108,257,487.02		67.09	12,902,998.23

8

1

	47,992,392.74	24,663,123.24	188,569.55	25,539,616.64		47,304,468.89
	48,578,683.13	24,663,123.24	188,569.55	25,539,616.64		47,890,759.28

9

	600,000,000.00		11
	600,000,000.00		

10

	579,578,063.81	369,925,089.13
	579,578,063.81	369,925,089.13

11

1

	1,151,197,076.57		1,151,197,076.57			1.00%-1.5%
	600,000,000.00		600,000,000.00			
9						
	551,197,076.57		551,197,076.57			

2					
		%		%	
	551,197,076.57	100.00			551,197,076.57
1	551,197,076.57	100.00			551,197,076.57
	551,197,076.57				551,197,076.57

				48,855,521.51	
	-804,000.00			104,026,263.06	
	-149,553,400.00			1,345,537,860.73	
	-3,000,000.00			37,199,518.28	
	-153,357,400.00			1,535,619,163.58	
	-153,357,400.00			1,535,619,163.58	

2024 9

9

13

	4,864,840.02	4,864,840.02
	4,864,840.02	4,864,840.02

14

	34,276,099,034.23	31,858,734,497.72
	34,276,099,034.23	31,858,734,497.72

1

1	233,975,252.13	1,513,280,449.87	1,045,425.58	61,393,661.67	41,804,447.24	25,050,688.26		1,876,549,924.75
2	28,045,174.03	160,339,865.19		857,503.35	6,275,745.40			195,518,287.97
3	3,932,120.73	19,378,397.54	-50,464.63	631,982.55	356,576.39			24,248,612.58
3	39,471,402.63	446,762,940.22	4,283,718.48	9,638,441.49	5,605,404.08			505,761,906.90
1	1,774,531.51	64,155,658.65	1,430,641.50	8,874,926.45	1,454,940.61			77,690,698.72
2	1,638,572.56	16,896,306.08	2,853,076.98	99,986.06	23,888.14			21,511,829.82
3	36,058,298.56	365,710,975.49		663,528.98	4,126,575.33			406,559,378.36
4	1,372,198,303.94	7,618,431,095.09	8,661,995.33	337,356,482.14	238,691,875.11	25,050,688.26		9,600,390,439.87
1								
2								
3								
4								
1	8,805,955,098.06	12,969,188,769.87	6,769,428.96	126,866,405.20	384,869,141.17	960,887,318.17	11,021,562,872.80	34,276,099,034.23
2	7,740,737,864.17	12,498,566,153.87	6,342,737.62	118,894,245.37	352,719,657.66		11,141,473,839.03	31,858,734,497.72

	731,364,495.20	
	23,029,810.91	
		19,952,441.37
		1,627,095.38

22

15

	1,474,601,801.49	3,085,946,656.88
	1,474,601,801.49	3,085,946,656.88

1

40	915,289,646.21	915,289,646.21	662,886,833.95		662,886,833.95
40	264,736,810.10	264,736,810.10	1,539,568,533.97		1,539,568,533.97

12				455,375,809.68		455,375,809.68
200MW	16,267,223.17		16,267,223.17	287,061,000.12		287,061,000.12
	278,308,122.01		278,308,122.01	141,054,479.16		141,054,479.16
	1,474,601,801.49		1,474,601,801.49	3,085,946,656.88		3,085,946,656.88

40	507,571.8	662,886,833.95	317,217,134.31	63,215,324.36	1,598,997.69	915,289,646.21
40	467,286.87	1,539,568,533.97	1,705,167,599.42	2,977,488,769.22	2,510,554.07	264,736,810.10
12	5,994.30	455,375,809.68	214,715,976.79	670,091,786.47		
200MW	98,558.63	287,061,000.12	595,095,652.63	865,889,429.58		16,267,223.17
		2,944,892,177.72	2,832,196,363.15	4,576,685,309.63	4,109,551.76	1,196,293,679.48

	%	%			%	
40	69.26	90.00	48,727,726.39	22,240,058.29	2.66	/
40	72.52	75.00	11,157,100.55	8,819,767.20	2.37	/
12	128.67	100.00				
200MW	89.51	90.00				
			59,884,826.94	31,059,825.49		
1.						
2.						
16						

4	5,462,683.26	57,229,622.38	62,692,305.64
1	1,614,707.57	10,024,672.48	11,639,380.05
2	351,858.38	10,485,257.10	10,837,115.48
1	324,491.77	10,232,560.07	10,557,051.84
2	27,366.61	252,697.03	280,063.64
3			
4	1,966,565.95	20,509,929.58	22,476,495.53
1	3,496,117.31	36,719,692.80	40,215,810.11
2	3,767,651.05	20,347,521.52	24,115,172.57

17

1

1	1,071,617,226.12	30,041,911.24	18,337,225.43	113,125,994.37	30,389,726.90	1,649,808.00	46,488,625.54	35,965,867.67	1,347,616,385.27
2	37,027,158.75	-7,292.96		17,080,349.06		10,800.00			54,111,014.85
1	34,593,526.02			2,318,618.34					36,912,144.36
2				14,504,759.78					14,504,759.78
3	2,433,632.73	-7,292.96		256,970.94		10,800.00			2,694,110.71
3				9,158,979.53					9,158,979.53
				9,158,979.53					9,158,979.53
4	1,108,644,384.87	30,034,618.28	18,337,225.43	121,047,363.90	30,389,726.90	1,660,608.00	46,488,625.54	35,965,867.67	1,392,568,420.59
1	118,044,708.23	30,041,911.24	18,337,225.43	51,521,798.66	30,389,726.90	1,649,808.00	9,791,397.90	23,303,864.93	283,080,441.29
2	18,843,343.65	-7,292.96		12,017,568.66		10,800.00	4,648,862.56	8,816,573.98	44,329,855.89
1	18,843,343.65			11,928,269.23			4,648,862.56	8,816,573.98	44,237,049.42
2		-7,292.96		89,299.43		10,800.00			92,806.47

3				5,109,241.02					5,109,241.02
				5,109,241.02					5,109,241.02
4	136,888,051.88	30,034,618.28	18,337,225.43	58,430,126.30	30,389,726.90	1,660,608.00	14,440,260.46	32,120,438.91	322,301,056.16
1									
2									
3									
4									
1	971,756,332.99			62,617,237.60			32,048,365.08	3,845,428.76	

18

1

	594,564.68			594,564.68
	92,585,558.19			92,585,558.19
	176,839,725.90			176,839,725.90
	189,612,641.95			189,612,641.95
	2,544,408.27			2,544,408.27
	10,335,602.25			10,335,602.25
	472,512,501.24			472,512,501.24

:

2

	2,544,408.27				2,544,408.27
	2,544,408.27				2,544,408.27

3

	5,210,130,960.63	5,326,357,779.44		2025-2029	5.00% 16.78%		0.00% 16.78%	10.47%
	92,731,104.74	101,092,630.28		2025-2029	5.00% 0.70%-1.35%		0.00% 1.35%	13.69%
	300,345,932.58	884,544,100.00		2025-2029	0.00% 46.67%-47.72%		0.00% 47.19%	11.94%
	509,296,966.62	942,165,473.42		2025-2029	0.00% 12.54%-13.81%		0.00% 14.79%	10.61%
	17,503,949,688.46	19,088,294,518.96		2025-2029	3.00%-5.00% 14.89%-18.52%		0.00% 18.52%	10.45%
	23,616,454,653.03	26,342,454,502.10						

19

	1,759,710.89		319,947.60		1,439,763.29
	1,089,285.52		59,686.92		1,029,598.60
	21,423.38		9,634.85	1,531.37	10,257.16
	2,870,419.79		389,269.37	1,531.37	2,479,619.05

20

/

1

	95,143,107.60	16,009,909.41	180,362,562.43	29,197,555.17
	121,503.83	42,526.34	1,797,830.86	629,240.80
	775,276,550.34	162,619,774.52	800,304,737.41	165,102,946.12
	28,805,636.61	7,385,714.07	31,347,419.08	8,107,410.05
	155,000,000.00	23,250,000.00	455,099,300.00	68,264,895.00
	1,235,074,368.19	214,443,606.96	868,051,948.58	147,137,792.29
			1,505,571.20	376,392.80
	2,289,421,166.57	423,751,531.30	2,338,469,369.56	418,816,232.23

2

	20,613,030.60	3,091,954.59	22,015,346.53	3,302,301.98

	2,785,807,777.89	609,974,317.71	2,748,865,915.88	603,639,411.07
	234,791,433.21	58,697,858.30		
	3,041,212,241.70	671,764,130.60	2,770,881,262.41	606,941,713.05

3

	23,824,874.07	23,824,874.07
	93,367,198.40	68,677,792.00
	117,192,072.47	92,502,666.07

4

2025	55,078,226.70	55,078,226.70
2026	2,477,898.58	2,477,898.58
2027	1,189,009.55	1,189,009.55
2028	9,932,657.17	9,932,657.17
2029	24,689,406.40	
	93,367,198.40	68,677,792.00

21

	173,499,606.58	104,479,615.21
	173,499,606.58	104,479,615.21

22

					463,714,801.26	305,101,315.26		
					29,175,653.45	17,763,936.92		
					492,890,454.71	322,865,252.18		

23

	4,419,225,243.33	5,113,647,373.86
		200,183,333.33
	715,546,833.89	932,339,505.15
	5,134,772,077.22	6,246,170,212.34

1		
	1,699,697,011.21	1,807,716,455.42
	943,255,294.77	1,020,723,663.24
	2,642,952,305.98	2,828,440,118.66

2	1	
6	17,073,646.46	
	17,073,646.46	

6 5% 1

27		
	402,535,007.49	507,422,650.32
	402,535,007.49	507,422,650.32

28

1				
	700,082,880.71	1,648,930,960.60	1,945,603,199.31	403,410,642.00
-	1,291,194.26	121,343,605.68	122,166,665.38	468,134.56
		2,755,049.15	2,755,049.15	

3	174.09	69,611,894.54	69,540,130.69	71,937.94
	174.09	55,131,696.38	55,059,932.53	71,937.94
		13,800,487.32	13,800,487.32	
		679,710.84	679,710.84	
4		86,904,895.86	86,904,895.86	
5	135,308,203.43	29,612,710.15	14,392,845.97	150,528,067.61
6	474,430,416.96	-283,740,333.08	20,601,866.12	170,088,217.76
	700,082,880.71	1,648,930,960.60	1,945,603,199.31	403,410,642.00

3

1	1,291,184.77	112,814,701.78	113,643,276.49	462,610.06
2	9.49	4,100,373.52	4,094,858.51	5,524.50
3		4,428,530.38	4,428,530.38	
	1,291,194.26	121,343,605.68	122,166,665.38	468,134.56

4

29

	56,933,881.76	79,074,271.15
	275,470,387.79	227,020,566.34
	3,281,710.58	4,144,353.22
	3,790,793.81	6,597,867.82
	1,655,356.26	2,863,707.35
	60,066,976.89	55,438,627.86

	12,268,059.17	11,018,733.51
	1,103,570.83	1,909,138.22
	4,664,759.92	3,935,556.10
	12,448.37	15,799.96
	592,832.81	624,841.57
	419,840,778.19	392,643,463.10

30

	54,853,814.65	35,407,183.79
	182,205,315.38	283,400,657.00
	237,059,130.03	318,807,840.79

1

	54,853,814.65	35,407,183.79
	54,853,814.65	35,407,183.79

2

	101,793,354.89	158,714,487.02
		27,438,469.17
	1,489,748.01	1,834,383.76
	9,786,884.82	9,190,660.61
	462,795.24	983,435.24
	20,352,467.90	20,352,467.90
	20,008,033.64	37,466,088.31
	28,312,030.88	27,420,664.99
	182,205,315.38	283,400,657.00

1

	20,352,467.90	
	20,352,467.90	

5%

31

1	33	1,427,689,411.52	960,003,299.67
1	34	833,723,694.44	733,476,416.81
1	35	13,100,130.31	9,556,300.82
1	36	118,264.56	
		2,274,631,500.83	1,703,036,017.30

32

1

		2,407,801,388.89	504,440,277.78
		654,351,887.25	641,444,866.84
		34,048,545.36	41,062,935.65
		3,096,201,821.50	1,186,948,080.27

2

		%				
23 SCP005	100.00	2.30	2023/8/14	270	500,000,000.00	504,440,277.78
24 SCP001	100.00	2.12	2024/2/27	177	500,000,000.00	
24 SCP002	100.00	2.13	2024/3/6	268	500,000,000.00	

		%				
24 SCP003	100.00	2.15	2024/3/15	179	400,000,000.00	
24 SCP004	100.00	1.98	2024/4/12	180	500,000,000.00	
24 SCP005	100.00	1.87	2024/4/25	245	500,000,000.00	
24 SCP006	100.00	2.05	2024/8/21	267	500,000,000.00	
24 SCP007	100.00	2.12	2024/10/18	179	500,000,000.00	
24 SCP008	100.00	2.05	2024/11/26	268	700,000,000.00	
24 SCP009	100.00	1.81	2024/12/16	178	700,000,000.00	
					5,300,000,000.00	504,440,277.78

23 SCP005		4,043,328.78		508,483,606.56		
24 SCP001	499,951,639.35	5,126,229.51	48,360.65	505,126,229.51		
24 SCP002	499,925,555.56	7,819,726.03	74,444.44	507,819,726.03		
24 SCP003	399,960,767.12	4,217,534.25	39,232.88	404,217,534.25		
24 SCP004	499,950,684.93	4,882,191.78	49,315.07	504,882,191.78		
24 SCP005	499,931,944.44	6,276,027.40	68,055.56	506,276,027.40		
24 SCP006	499,926,849.32	3,758,333.33	73,150.68		503,758,333.33	
24 SCP007	499,950,958.90	2,120,000.00	49,041.10		502,120,000.00	
24 SCP008	699,897,205.48	1,395,138.89	102,794.52		701,395,138.89	

24 SCP009	699,931,726.03	527,916.67	68,273.97			700,527,916.67	
	4,799,427,331.13	40,166,426.64	572,668.87	2,936,805,315.53		2,407,801,388.89	

33

	3,192,284,070.82	2,654,438,874.99
	636,373.48	636,373.48
	2,219,876,276.19	3,545,596,545.73
31	1,427,689,411.52	960,003,299.67
	3,985,107,308.97	5,240,668,494.53

1

22

2

3.

2.10%-2.85%

2.15%-3.06%

5.70%

34

1

21	GN001	512,831,527.92
21	01	

			%				
21	GN001	100	3.61	2021/4/15	3	500,000,000.00	512,831,527.92
21	01	100	3.14	2021/12/3	3	200,000,000.00	200,453,555.56
22	01	100	3.07	2022/3/2	3	800,000,000.00	820,111,333.33
24	MTN001	100.00	2.43	2024/4/16	3	500,000,000.00	
24	MTN002	100.00	2.08	2024/8/1	3	500,000,000.00	
						2,500,000,000.00	1,533,396,416.81
							733,476,416.81
						2,500,000,000.00	799,920,000.00

21	GN001		5,164,305.56	54,166.52	518,050,000.00		
21	01		5,826,444.44		206,280,000.00		
22	01		24,560,000.00	480,000.00	24,560,000.00	820,591,333.33	
24	MTN001	500,000,000.00	8,741,250.00			508,741,250.00	
24	MTN002	500,000,000.00	4,391,111.11			504,391,111.11	
		1,000,000,000.00	48,683,111.11	534,166.52	748,890,000.00	1,833,723,694.44	
						833,723,694.44	
		1,000,000,000.00	48,683,111.11	534,166.52	748,890,000.00	1,000,000,000.00	

2024		
	1,502,923.07	2,572,828.46
	37,194,851.14	20,731,662.45
31	13,100,130.31	9,556,300.82

38

		28,359,925.91
	13,000,000.00	13,000,000.00
	13,000,000.00	41,359,925.91

39

		+ -					
	4,003,136,728.00						4,003,136,728.00

40

	3,168,779,290.72			3,168,779,290.72
	26,199,179.96	566,940.08		26,766,120.04
	3,194,978,470.68	566,940.08		3,195,545,410.76

41

	230,275,868.31	71,232,262.47				54,329,426.84	16,902,835.63	284,605,295.15
1.	-322,872.00	-2,828,270.14				-2,828,270.14		-3,151,142.14
2.	230,598,740.31	74,060,532.61				57,157,696.98	16,902,835.63	287,756,437.29
	230,275,868.31	71,232,262.47				54,329,426.84	16,902,835.63	284,605,295.15

42

	1,255,001,347.13	62,788,022.57		1,317,789,369.70
	1,255,001,347.13	62,788,022.57		1,317,789,369.70

10%

43

		19,958,609,387.53	19,176,402,269.70
	+	-	
		19,958,609,387.53	19,176,402,269.70
		2,444,813,278.64	3,044,441,957.13
		62,788,022.57	176,600,604.02
		1,100,862,600.21	2,085,634,235.28
		21,239,772,043.39	19,958,609,387.53

2024 5 21

2023

4,003,136,728.00

0.275

1,100,862,600.20

2024 5 28

2024 5 29

44

	15,541,824,900.18	11,729,396,831.32	14,559,450,169.78	10,580,676,855.45
	313,942,097.81	158,285,233.30	316,352,222.02	129,545,220.41
	15,855,766,997.99	11,887,682,064.62	14,875,802,391.80	10,710,222,075.86

45

	103,967,670.81	95,645,234.44
	46,803,895.62	50,528,409.10
	35,187,877.28	36,520,934.49
	16,985,349.67	15,795,425.55
	22,371,469.57	19,452,907.31
	3,235,148.27	3,674,031.55
	228,551,411.22	221,616,942.44

46

	87,543,807.49	65,932,832.76
	14,369,560.55	10,040,623.47
	9,249,445.31	7,167,964.17
	11,714,072.49	12,275,591.06
	4,959,000.43	7,459,097.42
	3,626,854.31	3,899,681.40
	26,027,747.50	25,987,774.88
	4,316,086.93	3,626,384.10
	2,614,466.77	1,870,635.63
	11,085,768.70	10,897,891.15
	11,718,463.97	11,812,177.68
	11,480,103.20	11,538,087.50
	198,705,377.65	172,508,741.22

47

	14,585,742.57	343,819,925.75

	118,663,322.30	101,229,585.92
	39,330,809.38	36,736,123.07
	26,693,742.17	19,973,109.92
	16,961,398.25	20,310,870.90
	42,990,642.44	49,449,179.52
	15,531,461.50	18,350,185.99
	1,298,456.57	1,272,532.53
	12,316,086.11	11,943,745.57
	134,645.82	2,532,941.49
	6,220,879.07	7,093,989.83
	6,793,864.61	7,250,168.92
	3,916,583.71	4,883,409.30
	3,816,660.74	3,826,689.39
	5,754,108.66	4,549,499.76
		4,075,990.42
		38,230,858.83
	845,883.33	923,075.02
	59,686.92	59,686.92
	27,739,070.50	26,341,495.45
	343,653,044.65	702,853,064.50

49

	1,174,559.10	-298,978.68
	-14,652,980.46	14,095,937.30
	-14,652,980.46	14,095,937.30
	-13,478,421.36	13,796,958.62

53

	20,409,018.15	-14,271,371.18
	1,725.45	-56,452.65
	236,598.22	-3,114,431.79
	20,647,341.82	-17,442,255.62

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	-24,663,123.24	-4,781,411.70
	-24,663,123.24	-4,781,411.70

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	128,779.08
	-25,966,494.18
	473,664,059.01

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	855,458,492.87	882,499,910.19
	78,502,499.96	197,060,376.63
	8,842,689.20	11,412,100.01
	177,429,333.39	107,073,677.24
	590,683,970.32	566,502,846.24
		450,910.07

	265,112,448.11	293,794,811.16
	91,086,017.86	24,225,171.83
	168,320,298.33	258,795,813.14
	5,706,131.92	10,773,826.19

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	235,118,445.86	2,018,255,143.53
:		
	232,064,445.86	1,534,449,143.53

2024		
	3,054,000.00	483,806,000.00
	1,186,611,830.01	1,675,552,523.70
:		
	984,836,769.93	၂၈၈

96,422,389.13

	10,557,051.84	10,308,313.89
	44,237,049.42	43,024,689.95
	389,269.37	389,917.74
	-275,073,851.97	-935,050,584.53
	4,839,745.46	84,127,641.69
	13,478,421.36	-13,796,958.62
	377,531,415.95	325,822,353.45
	-44,907,280.54	-209,261,376.72
	-4,898,281.39	-18,213,621.86
	64,822,417.55	28,134,246.16
	304,890,793.00	-405,609,140.60
	535,560,643.62	-589,426,148.02
	-3,732,271,352.25	-2,649,389,106.80

2024		
	3,123,316,111.08	3,126,268,154.16
	84,836.86	125,322.04
	3,122,032,136.39	3,124,892,986.03
	1,199,137.83	1,249,846.09
	3,123,316,111.08	3,126,268,154.16

	209,825,719.00	0.0462	9,693,948.22
	36,849,459.89	7.5257	277,317,980.33
	6,955,007,045.00	0.0049	34,079,534.52
	7,062,333.72	5.0498	35,663,372.82
	504,975,090.36	0.0840	42,417,907.59
	9,998,510.90	0.3844	3,843,427.59

	1,272,732.83	5.0498	6,427,046.24
	257,428,581.26	0.1414	36,400,401.39
	32,452,727.26	0.0840	2,726,029.09
	49,375,865.97	0.3844	18,980,082.88
	666,622.20	1.1635	775,614.93
			86,991,510.97
	1,685,885.06	7.1884	12,118,816.14
	12,798,301.97	0.9260	11,851,227.62
	49,931.00	0.0462	2,306.80
	86,612.09	7.5257	651,816.63
	93,201.32	5.0498	470,648.03
	420,481,352.55	0.1414	59,456,063.25
	112,500.00	0.0840	9,450.00
	2,089,542.33	1.1635	2,431,182.50
			93,657,319.71
	12,444,997.77	7.5257	93,657,319.71

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57,360,202.99

0.00

67,784,201.36

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	4,854,458.95	
	4,854,458.95	

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	2,132,052.60	2,182,433.30
	2,132,052.60	
	2,132,052.60	
	2,137,893.84	
	817,773.60	
	9,351,825.24	2,182,433.30

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	175,243,325.64	159,761,761.75
	279,360,413.14	271,563,857.11
	65,221,563.84	60,452,117.67
	8,466,511.49	27,587,630.86
	528,291,814.11	519,365,367.39
	528,291,814.11	519,365,367.39

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					(%)		
						(%)	
		525,531.3048			100	100	
		109,100.00				100	100
		1,500.00				100	100
		133,990.074408				100	100

					(%)		(%)	
		2,400.36				100	100	
		800.00				60	60	
		50,000.00				100	100	
		128.40				100	100	
		2,880.00				60	60	
		6,900.00				100	100	
		2.13				100	100	
		5,000.00				60	60	
		47,416.50				70	70	

2024							
						2024	
						(%)	(%)
		260.00				100	100
		135.00				100	

					(%)		
						(%)	
		8,000.00			100	100	

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	%			
	30.00%	-8,414,145.29		418,959,097.91
	24.99%	79,344,531.62	34,225,056.50	889,435,670.00

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	457,430,306.88	1,686,831,363.78
	2,242,138,878.75	5,150,033,139.32
	2,699,569,185.63	6,836,864,503.10
	1,228,885,989.07	2,324,444,724.01
	74,152,870.31	953,253,432.51
	1,303,038,859.38	3,277,698,156.52
	788,277,142.26	1,701,889,396.89
	-28,047,150.98	317,505,128.55
	-7,378,230.75	368,091,346.06
	171,078,183.19	546,807,940.26

B

	489,174,091.65	1,429,851,495.39
	2,322,079,154.52	4,900,199,216.55
	2,811,253,246.17	6,330,050,711.94

	1,296,265,474.17	2,431,200,973.51
	111,079,215.00	570,819,729.91
	1,407,344,689.17	3,002,020,703.42
	874,233,668.35	1,519,790,164.38
	63,288,918.68	340,073,183.61
	85,880,253.35	395,456,624.33
	217,151,144.13	540,980,422.24

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	9,226,155,324.23	9,718,291,306.65
	4,921,373,332.08	4,844,909,2452/La

	/	/
	8,228,699,529.06	8,942,377,247.43
	105,007,533.99	136,682,827.20
	5,813,821,593.26	5,484,140,481.22
	1,163,345,700.81	1,097,376,510.29
	182,192,159.92	355,327,580.02
	1,345,537,860.73	1,452,704,090.31
	9,469,509,027.64	5,521,514,274.38
	223,130,936.93	246,386,884.31
	-14,134,283.55	-1,613,553.23
	208,996,653.38	244,773,331.08

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	190,081,302.85	199,017,959.75
	756,352.84	6,492,162.45
	756,352.84	6,492,162.45

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920,326,328.36	496,370,160.82		85,732,034.61	-47,314,851.56	1,283,649,603.01		
920,326,328.36	496,370,160.82		85,732,034.61	-47,314,851.56	1,283,649,603.01		

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	1	1-3	3	3-5	5	
	1			5		
	5,134,772,077.22					5,134,772,077.22
	16,007,310.47					16,007,310.47
	219,424,200.80					219,424,200.80
	2,642,952,305.98					2,642,952,305.98
	237,059,130.03					237,059,130.03
	2,274,631,500.83					2,274,631,500.83
	3,062,153,276.14					3,062,153,276.14
		3,470,107,608.97		514,999,700.00		3,985,107,308.97
		103,539,055.15				103,539,055.15
		1,000,000,000.00				1,000,000,000.00
		11,095,104.24		12,396,118.62	2,106,421.04	25,597,643.90
	13,586,999,801.47	4,584,741,768.36		527,395,818.62	2,106,421.04	18,701,243,809.49

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			1,471,635,750.00	1,471,635,750.00
			4,864,840.02	4,864,840.02
			1,476,500,590.02	1,476,500,590.02
		16,007,310.47		16,007,310.47
1		16,007,310.47		16,007,310.47
		16,007,310.47		16,007,310.47
		16,007,310.47		16,007,310.47

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				%	%
			843,477.07	26.99	26.99

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		757,023,283.11	609,109,484.28
		149,396,934.67	167,040,856.99
		202,714,555.54	113,002,796.79

QUARTZ LOGISTI

			3,045,929.16
		3,046,882.46	3,063,617.39
HENGSHI EGYPT FIBERGLASS FABRICS S.A.E		76,459.97	1,871,020.25
		70,796.46	133,334.51
		193,396.22	139,622.64
ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E		578,310.44	69,506.83
		128,344.34	146,268.87
		83,821.50	93,512.50
		4,946,160.37	5,041,761.58
		43,532,629.86	62,909,292.03
		296,620.68	371,681.42
		41,509.43	3,396.22
			2,358.49
		7,320.76	3,584.91
		3,773.58	3,773.58
HENGSHI HONG KONG COMPANY LIMITED			2,379,036.67
		414,528.30	
		245,943.39	
		125,000.00	

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		93,033,365.98	112,129,536.45
HENGSHI EGYPT FIBERGLASS FABRICS S.A.E		90,220,100.46	58,770,847.76
TURKIZ COMPOSITE MATERIALS TECHNOLOGY UR		102,437,922.06	86,743,649.25
ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E		21,740,779.86	25,222,349.71
		31,396,306.19	34,721,848.23
			155,189.40
		8,442,920.40	180,608,960.30
		10,352,158.86	737,762,709.26
		749,233.79	3,908,916.15
			26,973,706.98
		624,761.06	469,787.60
		991,799.83	479,522.10
		1,372,955.76	839,991.14
			473,000.00
		367,185.83	328,637.17
		85,858.41	
		718,670.65	568,341.79
			21,415.93
			80,601.77
			270,132.75
			80,601.77

			80,601.77
		19,327.38	42,643.97
		3,516,933.01	29,798,123.02
		1,810,187,076.10	504,974,814.65
		678,173.45	4,212,464.84
		703,513.28	643,840.69
		108,831.86	452,362.83
		23,849.56	
			127,035.40
		47,194.69	
		458,120.19	40,671.33
		23,849.56	
		679,680.53	452,168.13
		10,665,594.93	8,189,250.16
		9,844,813.84	4,777,515.71
		7,575.23	7,787.61
		258,521.41	34,592.39
		19,079.65	30,176.99
			374,296.61

			3,745.64
QUARTZ LOGISTICS INC.			168,464.85
ZHENSHI SPAIN NEW MATERIALS S.L.		6,589,242.73	222,250.30
Chengdu Design & Research Institute of Building Materials Industry Co, Ltd Hail Branch		2,302,821.79	19,033,761.36
		1,249.80	4,380,404.96
		8,490,566.04	
		2,642,537.11	471,173.27
		935,342.65	907,741.45
		635,117.20	
		582,805.31	
		190,796.45	
		9,539.82	
		8,075.88	
		2,255.60	
		1,886.79	
		1,114,834.52	
		9,539.82	

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ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E			42,882.75
		1,097,709.18	1,104,924.78
		366,114.73	366,513.77
		47,969.48	47,272.31

HENGSHI EGYPT FIBERGLASS FABRICS S.A.E		9,615.16	56,240.86
			4,128.44
		91,592.38	35,293.15
		250,693.42	234,451.38
Hengshi USA Wind Power Materials Corporation		115,567.45	1,071,566.68
QUARTZ LOGISTICS INC.		277,998.58	254,008.80
			4,528.30
			7,798.17
		13,056.65	20,557.54

		1,946,812.82	2,284,856.20
		849,921.36	
		930,746.01	867,962.84

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2023		2024	
1,872.65		1,360.93	
7			
		1,785,593.02	

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		10.00	0.06		
		681.20	3.88		
		8,263,437.22	2,479.03	12,348,180.34	24,696.36
		199,430.00	59.83		

		4,700.00	1.41		
		125,112.52	37.53		
		210,210.00	63.06		
		10,780.00	3.23		
	TURKIZ COMPOSITE MATERIALS TECHNOLOGY UR	20,766,595.06	112,215.86	3,521,204.18	3,521.20
	HENGSHI EGYPT FIBERGLASS FABRICS S.A.E	476,874.21		944,695.55	16,059.82
	HENGSHI USA COMPAN1 513.67				

		144.77			
	QUARTZ LOGISTICS INC.	148,986.78			
		83,114.88			
		3,506.75			
				80,000.00	
				219,700.00	
				4,240.00	
				11,115,900.00	
		235,753.18		11,419,840.00	
		149,553,400.00			
		149,553,400.00			

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		103,830,040.23	39,120,692.34
	QUARTZ LOGISTICS INC.	12,699,399.68	5,796,439.47
		8,400,307.92	1,478,182.86
		29,545,599.47	768,113.09
	HENGSHI EGYPT FIBERGLASS FABRICS S.A.E	74,580.66	186,345.27
	ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E		69,074.10

2024			
		26,000.00	26,000.00
		28,108,349.56	35,543,750.00
		54,310.00	1,740.00
		271.44	1,291.84

			96,140.00
			25,300.00
		3,367.05	
		218,928,705.02	172,888,807.15
			4,964,861.50
		100,000.00	
		232,000.00	940,000.00
			1,100,000.00
		20,352,467.90	20,352,467.90
		6,800,000.00	70,000.00
		80,000.00	
		27,564,467.90	27,427,329.40
			10,007,333.33
			10,007,333.33
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		646,654,233.27	
		646,654,233.27	

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		1,333,509,778.33	-19,312,701.76					
		1,333,509,778.33	-19,312,701.76					

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	15,479,521,966.15
	62,302,934.03
	15,541,824,900.18

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		%		%	
	698,917,916.36	63.43	3,580,418.82	0.51	695,337,497.54
	698,917,916.36	63.43	3,580,418.82	0.51	695,337,497.54
	1,101,918,069.89		63,327,918.82		1,038,590,151.07

			%	
	2,025,115.33			
	233,623.00			
	37,076,071.54			
	18,626,236.59			
	1,000,000.00			
1	21,261,634.42	21,261,634.42	100.00	
4	3,967,132.13	3,967,132.13	100.00	
	140.04	140.04	100.00	
	84,189,953.05	25,228,906.59		

			%
	858,295,660.13	437,015.03	0.05
	858,295,660.13	437,015.03	0.05

1						
	63,327,918.82	-119,625.48	-464,313.94	-37,120,169.67	42,111.89	25,665,921.62
	63,327,918.82	-119,625.48	-464,313.94	-37,120,169.67	42,111.89	25,665,921.62

2		
		37,120,169.67

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6	51,677,019.07	5.48	15,503.11
7	45,179,782.15	4.79	13,553.93
8	41,165,278.42	4.37	12,349.58
	37,076,071.54	3.93	
9	34,271,006.16	3.64	10,281.30
	209,369,157.34	22.21	51,687.92

2		
	649,553,400.00	1,600,000,000.00
	5,941,714,799.23	5,627,134,534.50
	6,591,268,199.23	7,227,134,534.50

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	500,000,000.00	1,600,000,000.00
	149,553,400.00	
	649,553,400.00	1,600,000,000.00
	649,553,400.00	

			12			
2024	1	1		360.00		360.00
2024	1	1				
2024	12	31		360.00		360.00

	360.00					360.00
	360.00					360.00

					%	
		3,225,000,000.00	1		54.28	
		1,938,000,000.00	1		32.62	
		440,000,000.00	1		7.41	
		200,000,000.00	1		3.37	

2024					
				%	
		95,000,000.00	1	1.60	
		5,898,000,000.00		99.28	

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	49,047,674.67				-192,153.16		
	104,099,975.95				730,287.11		
	1,452,704,090.31				44,648,500.48	-2,828,270.14	566,940.08
	1,605,851,740.93				45,186,634.43	-2,828,270.14	566,940.08
	1,605,851,740.93				45,186,634.43	-2,828,270.14	566,940.08

					48,855,521.51	
		-804,000.00			104,026,263.06	
		-149,553,400.00			1,345,537,860.73	
		-150,357,400.00			1,498,419,645.30	
		-150,357,400.00			1,498,419,645.30	

4

	15,106,962,135.46	14,754,552,325.30	13,937,078,438.30	13,594,774,152.74
	119,949,384.84	113,373,416.52	82,294,662.30	76,251,083.16
	15,226,911,520.30	14,867,925,741.82	14,019,373,100.60	13,671,025,235.90

5

	500,000,000.00	1,600,000,000.00
	45,186,634.43	29,767,389.67
		179,453,482.82
	2,805,156.19	
		155,819.12
	547,991,790.62	1,809,376,691.61

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	270,229,944.14	
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项 目	涉及金额	原 因
超额利润分享计划不予兑现部分	300,099,300.00	详见注释

注：依据《中国巨石股份有限公司超额利润分享方案（2021 年-2023 年）》及实施细则规定，2024 年 11 月本公司第七届董事会第十六次会议决议审议通过了《关于公司超额利润分享方案实施情况的议案》：递延未兑现发放余额中 3.000993 亿元按实施细则规定履行审批流程后确认不予兑现。本公司本期将不予兑现发放的 3.000993 亿元冲减管理费用。

2、净资产收益率及每股收益

报告期利润	加权平均净资产 收益率（%）	每股收益	
		基本每股 收益	稀释每股 收益
归属于公司普通股股东的净利润	8.37	0.6107	0.6107
扣除非经常损益后归属于普通股股东的净利润	6.12	0.4467	0.4467

公司负责人：  主管会计工作负责人：  会计机构负责人： 

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THE UNIVERSITY OF CHICAGO

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批准执业日期：2013年10月28日

中华人民共和国住房和城乡建设部



证书编号:
No. of Certificate

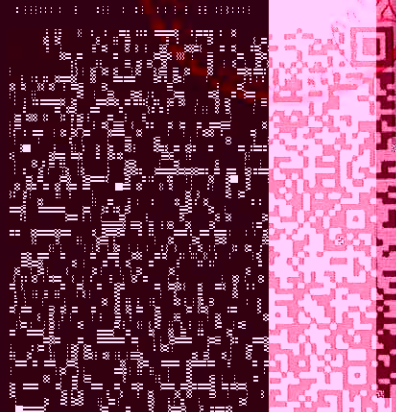
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